

Budget Detail Request - Fiscal Year 2016-17

Your request will not be officially submitted unless all questions and applicable sub parts are answered.

1. Title of Project: Englewood Water District Sewer Expansion Project
2. Date of Submission: 01/14/2016
3. House Member Sponsor(s): Julio Gonzalez, Kenneth Roberson

4. DETAILS OF AMOUNT REQUESTED:

- a. Has funding been provided in a previous state budget for this activity? No
If answer to 4a is ?NO? skip 4b and 4c and proceed to 4d
- b. What is the most recent fiscal year the project was funded?
- c. Were the funds provided in the most recent fiscal year subsequently vetoed? No
- d. Complete the following Project Request Worksheet to develop your request (Note that Column E will be the total of Recurring funds requested and Column F will be the total Nonrecurring funds requested, the sum of which is the Total of the Funds you are requesting in Column G):

| FY: | Input Prior Year Appropriation for this project for FY 2015-16 (If appropriated in FY 2015-16 enter the appropriated amount, even if vetoed.) | | | Develop New Funds Request for FY 2016-17 (If no new Recurring or Nonrecurring funding is requested, enter zeros.) | | | |
|--------------------|--|-------------------------------|--|--|---|---|--|
| | Column: A | B | C | D | E | F | G |
| Funds Description: | Prior Year Recurring Funds | Prior Year Nonrecurring Funds | Total Funds Appropriated (Recurring plus Nonrecurring: Column A + Column B) | Recurring Base Budget (Will equal non-vetoed amounts provided in Column A) | INCREASED or NEW Recurring Requested | TOTAL Nonrecurring Requested (Nonrecurring is one time funding & must be re-requested every year) | Total Funds Requested Over Base Funding (Recurring plus Nonrecurring: Column E + Column F) |
| Input Amounts: | | | | | 0 | 950,000 | 950,000 |

- e. New Nonrecurring Funding Requested for FY 16-17 will be used for:
 Operating Expenses Fixed Capital Construction Other one-time costs
- f. New Recurring Funding Requested for FY 16-17 will be used for:
 Operating Expenses Fixed Capital Construction Other one-time costs

5. Requester:

- a. Name: Jerry Paul
- b. Organization: Englewood Water District
- c. Email: jpaul@capitolenergy.net
- d. Phone #: (850)386-5267

6. Organization or Name of Entity Receiving Funds:

- a. Name: Englewood Water District
- b. County (County where funds are to be expended) Charlotte, Sarasota
- c. Service Area (Counties being served by the service(s) provided with funding) Charlotte, Sarasota

7. Write a project description that will serve as a stand-alone summary of the project for legislative review. The description should summarize the entire project's intended purpose, the purpose of the funds requested (if request is a sub-part of the entire project), and most importantly the detail on how the funds requested will be spent - for example how much will be spent on positions and associated salaries, specifics on capital costs, and detail of operational expenses. The summary must list what local, regional or statewide interests or areas are served. It should also document the need for the funds, the community support and expected results when applicable. Be sure to include the type and amount of services as well as the number of the specific target population that will be served (such as number of home health visits to X, # of elderly, # of school aged children to receive mentoring, # of violent crime victims to receive once a week counseling etc.)

Background on Englewood Water District (EWD)

Since 1955 when local members of the unincorporated area known as Englewood, straddling portions of Charlotte and Sarasota Counties, formed a "water committee" the Englewood Water District has operated successfully to provide clean, reliable water resources for its constituents. The District encompasses approximately 44.5 square miles with 4 fresh water and 2 brackish water well fields coupled with lime softening treatment and reverse osmosis facilities. The District also operates a 3.0 MGD Water Reclamation Facility to treat sanitary sewer needs of the areas. As of 2014, 84% of all water customers also receive sewer service.

Summary of the EWD Sewer Expansion Program

In 1988, the District worked throughout the community to develop a master plan to provide sanitary sewer throughout the District. Of the original nine vacuum collection systems, eight are complete. The remainder of the vacuum area, designated as V9 in North Englewood and South Venice, was divided into three sewer expansion projects. These areas are known as V9-A, completed in 2012, V9-B, completed in 2014, and the last area, V9-C, slated for completion in 2016. Additionally, in the future the remaining areas known as alternate, or "A", areas will be completed. It is the goal of the District to eventually be 100% on sewer throughout the District.

Summary of the V9C Phase

The V9-C Sewer Project includes the construction of a vacuum sewer collection system. The construction costs will be paid by the District over an approximate 8

month period. The District will make payment to a vender for a quantity of specialized vacuum sewer equipment for installation by the District or a contractor. The construction of the project will be overseen by the District and an engineer of record.

Use of Requested Funds

The District is seeking \$950,000 through grants and legislative appropriations to offset some of the costs in order to maintain assessments to the property owners at an affordable level. This can be accomplished, for example, by offsetting hook-up fees. Many owners within this project are families having low to moderate incomes. Even though Sarasota County has implemented a hardship program to assist the most financially stressed property owners that cannot afford to pay the assessment, without the aid of assistance, affordability still requires some State assistance consistent with the State benefits to this project. A majority of the funds would be kept in the V9 area although the portions of the District within Sarasota County and Charlotte County will benefit.

8. Provide the total cost of the project for FY 2016-17 from all sources of funding:

Federal: 0

State: 0 (Excluding the requested Total Amount in #4d, Column G)

Local: 47,203,555

Other: 0

9. Is this a multi-year project requiring funding from the state for more than one year?

No